## **TOP TEN CM/ECF TIPS**

- 1. Have a CM/ECF e-filing question? Look for the answer in the CM/ECF User Manual and Administrative Procedures document on our website (www.sdd.uscourts.gov).
- 2. If you still have an e-filing question, call and talk to a deputy clerk about how to do something BEFORE you electronically file a document in CM/ECF instead of calling afterwards to see if it was filed correctly.
- 3. The 2002 E-Government Act requires the following personal identifiers be redacted from documents filed in civil and criminal cases, including (1) Social Security numbers (SSN) and employer identification numbers (EIN); (2) names of minors; (3) dates of birth; and (4) financial account numbers. Home addresses must be redacted from documents filed in criminal cases only. If you redact personal identifiers pursuant to the 2002 E-Government Act and e-file the redacted document, you may bring an un-redacted version of the document to the Clerk's Office for filing under seal.
- 4. Choose the most specific event when filing a document. For example, when filing a response to a motion, choose the **Response to Motion** event rather than the more generic **Response** event.
- 5. Attachments to electronically filed documents must be attached <u>separately</u> and <u>properly</u> described. "Exhibit A Letter from Jack Black" and "Exhibit 10 Appraisal Report" are examples of properly described attachments. "Exhibit A" is not a proper description.
- 6. Link responses and replies back to the <u>original</u> motion to which they relate so they appear on the judge's Motions Report.
- 7. Make sure your scanned PDF documents have OCR functionally before e-filing them in CM/ECF so they can be searched for words and/or phrases and sections can be highlighted and/or copied.
- 8. Fed. R. Civ. P. 26(a)(1) and (2) materials and discovery materials, including depositions, interrogatories, requests for documents, requests for admissions, and the answers and responses thereto, should not be e-filed in CM/ECF, <u>unless</u> ordered to be filed by the court.
- 9. The signature line on an electronically filed document must contain either a facsimile signature or a "/s/" and the typed name of the person who electronically filed the document. It is <u>never</u> permissible for the filer to sign an e-filed document for another person by typing an "/s/" and the person's name on a signature line in the document. Manually filed documents must contain an actual ink signature.
- 10. To access a restricted document from a Notice of Electronic Filing (NEF) email, an authorized case participant must be logged into CM/ECF using the username and password for their PACER Service Center (PACER) account <u>prior</u> to clicking on the document number hyperlink contained in the NEF.